



The vision to discover, the experience to get results.

Altus Capital Partners is a private equity firm that makes control investments in North American lower middle market niche manufacturing and industrial businesses. We believe that our exclusive focus on manufacturing provides us with an understanding of the opportunities and challenges faced by companies in the sector. We utilize a disciplined and thoughtful investment approach and seek to partner with the management teams of our operating companies to achieve growth.

Why Altus?

FOCUSED MANUFACTURING EXPERTISE ►

We are focused exclusively on investments in lower middle market niche manufacturing businesses, and we contribute more than just capital to our portfolio companies. We also provide strategic insights and operational support to our portfolio company management teams as they pursue value creation initiatives.

EXPERIENCE ►

Since 2003, Altus Capital Partners has completed investments in a wide variety of lower middle market niche manufacturing companies partnering with portfolio company management teams to drive growth.

RELIABILITY OF CLOSE ►

We have access to capital for new platform companies and add-on acquisitions.

PATIENT, DISCIPLINED APPROACH ►

Altus employs a disciplined investment process investigating investment opportunities through a disciplined due diligence process to develop strategic plan for growth. Further, we use conservative capital structures to provide our portfolio companies with the flexibility needed to succeed in a variety of economic and market environments.

SENIOR LEVEL ATTENTION ►

Our partners are actively involved in the investment process from the early analytical stages, monitoring, and through exit. Portfolio company management teams have direct access to our senior-level professionals and all the resources the Firm offers.

PREFERRED CHARACTERISTICS

- Manufacturers with a strong position in a niche market
- Headquartered in North America, preferably east of the Rocky Mountains (for platform investments)
- EBITDA of at least \$4 million (for platform investments)
- Experienced and committed management team that desires to invest alongside Altus
- Growth opportunities

TRANSACTION TYPES

- Buyouts
- Recapitalizations
- Corporate divestitures

Investment Team

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CURRENT ALTUS PORTFOLIO COMPANIES ►



Pinnacle X-Ray Solutions
Acquired November 2022
Duluth, GA
www.pxsync.com

Pinnacle is a leading manufacturer of non-destructive testing & inspection ("NDT") systems for manufacturers and service providers in the aerospace and defense, industrial, electronics, education/research, automotive and medical markets.



Winsert
Acquired February 2022
Marinette, WI
www.winsert.com

Winsert is a manufacturer and provider of corrosion resistant, wear-resistant, and high temperature alloys for various applications within internal combustion engines, aerospace, emission controls, industrial valves, and food processing.



Thomson Plastics
Acquired March 2021
Thomson, GA
www.thomsonplastics.com

Thomson Plastics is a manufacturer of custom plastic injection moldings of large, highly engineered components utilizing standard and gas- assist molding expertise.



Thermal Solutions Manufacturing
Acquired February 2019
Nashville, TN
www.thermalsolutionsmfg.com

TSM is a nationally recognized manufacturer and distributor of heat exchange and temperature control products for the North American heavy-duty on-highway and off-highway truck aftermarket.



ChoiceSpine
Acquired November 2018
Knoxville, TN
www.choicespine.com

ChoiceSpine is a designer, manufacturer, and marketer of specialized spinal implants, instrumentation, and biologics for the surgical treatment of complex spine disorders.



Max Environmental Technologies
Acquired February 2017
Pittsburgh, PA
www.maxenvironmental.com

MAX Environmental Technologies is a fully integrated environmental treatment and disposal company that provides hazardous and non-hazardous waste transportation, processing, and disposal for the manufacturing, energy, and infrastructure markets.



Nichols Portland
Acquired March 2016
Portland, ME
www.nicholsportland.com

Nichols Portland is a designer and manufacturer of billet and powder metal components; mechanical and electronic pumps; metal manufacturing utilizing powder metal, metal injection molding and additive metal manufacturing serving for automotive, on-off highway, and other diversified industries.

PRIOR ALTUS PORTFOLIO COMPANIES ►

(This is a complete list of all investments made by Altus.)

Aqua-Chem	Manufacturer of water purification systems
D.S. Brown	Manufacturer of bridge expansion joint components
Decorative Components	Manufacturer of precision engineered die castings
GED Integrated Solutions	Manufacturer of fully integrated insulating glass and vinyl and door fabrication systems
Gichner	Manufacturer of military tactical shelters, containers, and subsystems
Gulfco	Provider of value-added forging solutions to energy and industrial end markets
IIMAK	Manufacturer of thermal transfer ribbons, barcode ribbons, direct thermal films, and fluid inks
Magnatech	Manufacturer of industrial and hydraulic hose equipment
MGCD	Manufacturer of cardiorespiratory diagnostic equipment
Mistras	Provider of non-destructive testing services, software, and systems
Models & Tools	Manufacturer of assembly tooling systems across all sectors of the aerospace industry
Prism Plastics	Manufacturer of high precision plastic components
Rocla Concrete Tie	Manufacturer of railroad ties and turnout ties
Thermafiber	Manufacturer of mineral wool insulation products

It should not be assumed that recommendations made in the future will be profitable or will equal the performance of the securities on this list.



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